

# Lithium Loan Application Form

## Form Preview

### Confirmation of Eligibility

\* indicates a required field

#### Applicants: please note

Before completing this application form, you should have read the Lithium Industry Loan Facility Guidelines: [Lithium industry support program: loan facility | Western Australian Government](#).

Incomplete applications and/or applications received after the closing date will not be considered.

It should be noted that:

- The assessment process will benefit most from the provision of longer-term and quarterly information.
- Information should be provided on a Western Australian business unit/asset basis (as applicable) and must be denominated in US dollars.
- Submission of information is voluntary and will be treated as commercial-in-confidence by the Government of Western Australia.
- The Minister of State Development, Jobs and Trade (Minister) retains discretion in the loan assessment process.
- Compliance with State and Commonwealth Government laws and regulations may be considered during the assessment.
- Applications must be completed to a standard that can be certified by an external auditor.

Applicants are responsible for notifying JTSI of any significant changes affecting the accuracy or relevance of the information provided in support of their application.

If you have any questions in regard to these eligibility criteria, please contact [GreenEnergyWA@jtsi.wa.gov.au](mailto:GreenEnergyWA@jtsi.wa.gov.au)

The email will not be monitored between Monday, 23 December 2024 to Monday, 6 January 2025.

If you do contact us throughout the application process, please quote the application number below.

### Confirmation of Eligibility

#### **Before proceeding, please confirm the following:**

- The Applicant is actively operating a lithium mine in Western Australia, producing at a commercial scale as of the application date.
- The Applicant will nominate a single mine (the Project) and clearly outline how the loan will be used to sustain operations. Only one mine application is permitted per Applicant.
- The operation is ongoing, with no plans to enter or be currently under care and maintenance.
- The Applicant will provide a clear, actionable plan and strategy to demonstrate the mining operation's ongoing viability.

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- The Applicant will demonstrate that the project will support the retention of jobs at the relevant lithium mine, with evidence of current employment levels and positions at risk without financial support.
- The Project's operations must be compliant with all required licenses, permits, and environmental approvals in accordance with WA Government standards.
- The project must contribute to Western Australia's battery and critical minerals strategy, including advancing critical minerals production, sustaining jobs in the lithium mining sector, or supporting downstream processing initiatives.

**You must confirm that the Applicant meets all eligibility conditions \***

Yes

## Contact Details

\* indicates a required field

## Applicant Details

**Total Loan Amount Requested \***

Must be a dollar amount.

The most an Applicant can apply for under the Facility is \$15 million.

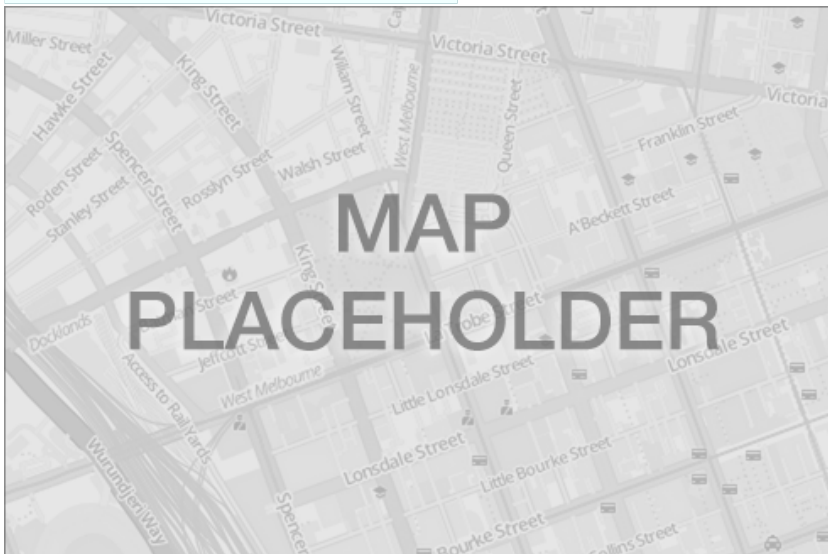
**Applicant \***

Organisation Name

Make sure you provide the same name that is listed in official documentation.

**Applicant primary address**

Address

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### Applicant postal address

Address

### Applicant primary phone number \*

Must be an Australian phone number.

### Applicant email address \*

Must be an email address.

### Applicant website

Must be a URL.

## Primary Contact Details

### Primary contact \*

Title      First Name      Last Name

This is the person we will correspond with about this grant.

### Position held in organisation \*

e.g., Manager, Director or CFO

### Primary contact primary phone number \*

Must be an Australian phone number.

### Primary contact office phone number

Must be an Australian phone number.

### Primary contact email address \*

This is the address we will use to correspond with you about this grant.

## Bank Details

If successful, payments will be made via electronic funds transfer to the account details provided below following the execution of a Deed of Loan.

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### Bank Account \*

Account Name

BSB Number

Account Number

Must be a valid Australian bank account format.

## Organisation Details

\* indicates a required field

### Applicant ABN \*

The ABN provided will be used to look up the following information. Click Lookup above to check that you have entered the ABN correctly.

Information from the Australian Business Register	
ABN	
Entity name	
ABN status	
Entity type	
Goods & Services Tax (GST)	
DGR Endorsed	
ATO Charity Type	<a href="#">More information</a>
ACNC Registration	
Tax Concessions	
Main business location	

## Business Group

### What is your incorporation number? \*

Incorporated Association or Australian Company Number

**If the business is part of a group or corporate group, please provide the name below:**

## Eligibility

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\* indicates a required field

### Business Declarations

**1. Is the registered business subject to any legal proceedings or regulatory action by any government authority? \***

- Yes
- No

**If yes, provide details:**

**2. Has the Applicant received any previous financial assistance from State or Commonwealth Governments? \***

- Yes
- No

**If yes, provide details (including amount received):**

### Nominated Mine

**3. Nominate the lithium mine (the Project) this application pertains to: \***

The applicant can only nominate a single mine.

**4. Confirm that the Project is actively operating and producing at a commercial scale as of the application date: \***

- Yes
- No

**If no, provide details:**

**5. Are there any plans for the Project to enter care and maintenance? \***

- Yes
- No

**If yes, provide details:**

**6. Has the Project fulfilled all requirements for compliance with licenses, permits, and environmental approvals? \***

- Yes
- No

**If no, provide details:**

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### Financial Information

\* indicates a required field

**7. What was the company turnover for the 2023-24 financial year?**

Must be a dollar amount.

**8. Attach most recent company balance sheet, cash flow statement, and profit and loss or income statement (balance sheet, cash flow statement, profit and loss/income statement): \***

Attach a file:

You can upload as many files as required.

**9. Attach the up-to-date company financial projections, including balance sheet.**

Attach a file:

You can upload as many files as required.

**10. Attach the relevant Project's recent historical, current, and forecast production and/or sales quantity (in tonnes) and value of spodumene concentrate and co- or by-products:**

Attach a file:

You can upload as many files as required.

**11. Attach information on the relevant Project's recent historical, current, and forecast all-in sustaining costs per tonne of spodumene produced less co- or by-product credits, including a breakdown of costs and credits:**

Attach a file:

You can upload as many files as required.

**12. Attach information on the Project's current life, resource/reserve estimates, and estimated economic tonnes of spodumene:**

Attach a file:

You can upload as many files as required.

**13. Attach information on the marketing and sales arrangements including offtake agreements with related quantities and duration.**

Attach a file:

You can upload as many files as required.

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**14. Please attach any additional information demonstrating the Applicant's financial position, asset viability, or other relevant aspects of their operations. This may include historical data.**

Attach a file:

**Provide additional details if required:**

### Employment Details

**15. Provide the current employee count, broken down by operations, management, and administration:**

Attach a file:

You can upload as many files as required.

**16. Estimate the number of jobs at risk without financial assistance: \***

Must be a number.

**Provide additional details if required:**

### Production and Operational Plans

\* indicates a required field

#### Production and Operational Plans

**17. Attach or describe below the operational challenges requiring financial assistance (e.g., cost overruns, market volatility):**

Word count:

**Attach information as required.**

Attach a file:

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**18. Attach or provide below a detailed description of how the funds provided through the Facility will be used to support the mining operation(s):**

Word count:

**Attach information as required.**

Attach a file:

**19. Attach or describe below a clear, actionable plan and strategy demonstrating the ongoing viability of the mining operation:**

Word count:

**Attach information as required.**

Attach a file:

**20. Describe any expansion or downstream processing plans, including capital expenditure:**

Word count:

**Attach information as required.**

Attach a file:

**21. Describe the expected timeframe for addressing operational challenges and achieving financial stability: \***

Word count:

**22. Explain how the Project contributes to Western Australia's battery and critical minerals strategy (e.g., job retention, critical minerals production, downstream processing): \***

Word count:



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### Additional Information

**23. Will the activities funded as part of this request be implemented in Western Australia? \***

- Yes
- No

**If no, provide more information:**

### Certification and Feedback

\* indicates a required field

#### Certification

This section must be completed by an appropriately authorised person on behalf of the applicant organisation (may be different to the contact person listed earlier in this application form).

I agree, as the Applicant, or for and on behalf of the Applicant, that by submitting this application, the Applicant agrees to be bound by the Application Terms and Conditions. If I am making this agreement for and on behalf of the Applicant, I represent and warrant that I have authority to make this agreement for and on behalf of, and to bind the Applicant.

I acknowledge that if, when applying for the Lithium Industry Loan Facility, I knowingly provide false or misleading information, create a document or impersonate a person or business with the intent to deceive the loan provider in order to obtain a benefit, this may constitute a fraud offence under the *Criminal Code Act 1913* and be subject to criminal penalties.

**If any of the information disclosed in this application materially alters or changes, I, as the Applicant, will notify the JTSI immediately at [GreenEnergyWA@jtsi.wa.gov.au](mailto:GreenEnergyWA@jtsi.wa.gov.au).**

**I agree \***

- Yes

**Name of authorised person \***

Title      First Name      Last Name

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Must be a senior staff member, trustee or appropriately authorised volunteer

**Position \***

Position held in applicant organisation (e.g. CEO, Treasurer)

**Phone number \***

Must be an Australian phone number.

We may contact you to verify that this application is authorised by the applicant organisation

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**Email \***

Must be an email address.